

网上开户表格填写示范



Account Owner Information

For Joint Accounts, registration will be Joint Tenancy with Rights of Survivorship (JTWROS) unless otherwise specified.

* Account Type Individual Account Joint Account Trust Account Institutional Account

* Name

* Social Security Number

* Date of Birth

* Address

* Phone Number

* Email

Online Access Authorization

I authorize StoneCastle to provide the following individual with view-only access to my FICA Account.

* Advisor Name  Globalink Securities Inc.

* Advisor Email  Michael.liao@globalinkusa.com

FICA Impact (optional)

FICA seeks to generate social good by getting deposits to its large network of financial institutions that support the growth of local communities throughout all 50 states. FICA Impact is a subset of the overall FICA network, whereby choosing this option, you are selecting only the financial institutions that meet StoneCastle's FICA Impact criteria, which may result in a rate lower than the FICA rate.

You may activate/deactivate this feature at any time for any reason by contacting clientservices@stonecastle.com or calling 866-343-5516.

[Click here to select this option.](#)

Link Your Account for Withdrawals ¹

- Set up a wire link to a bank account for wire withdrawals (wire deposit instructions will be provided immediately upon account opening)
- Set up a wire link to a brokerage account for wire withdrawals (wire deposit instructions will be provided immediately upon account opening)

¹ The option to set up an ACH bank account link will be available after digital signature.

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